

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

May 26, 1999

REGISTRATION NO.: 23752                      BOOK: 85                      PAGE: 209  
BONDS ISSUED BY: Southern Boone County R-I School District  
AMOUNT OF ISSUE: \$6,264,999.05                      COUNTY: of Boone  
DATE OF ISSUE: May 1, 1999                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: \$764,999.05 principal amount to be used for the purpose of refunding  
outstanding general obligation bonds of the District, Series 1995; and  
\$5,500,000 principal amount to be used for the purpose of acquiring sites  
for school buildings and acquiring, constructing, improving, extending,  
repairing, remodeling, renovating, furnishing and equipping new and  
existing school facilities

Rate of Interest	Amount	Maturity
4.500%	\$ 10,000.00	03/01/2000
4.500%	30,000.00	03/01/2001
4.500%	30,000.00	03/01/2002
4.500%	35,000.00	03/01/2003
4.500%	60,000.00	03/01/2004
4.500%	90,000.00	03/01/2005
4.550%	110,000.00	03/01/2006
4.875%	250,000.00	03/01/2007
4.875%	280,000.00	03/01/2008
4.450%	335,000.00	03/01/2009
4.550%	390,000.00	03/01/2010
4.650%	415,000.00	03/01/2011
4.700%	300,000.00	03/01/2012
12.735%	29,999.05	03/01/2012 **
4.750%	575,000.00	03/01/2013
4.800%	605,000.00	03/01/2014
4.850%	630,000.00	03/01/2015
4.900%	665,000.00	03/01/2016
4.950%	695,000.00	03/01/2017
5.000%	730,000.00	03/01/2018

ARE BONDS CALLABLE: Current interest bonds maturing on March 1, 2009 and thereafter may be  
redeemed on March 1, 2008 and thereafter in whole at any time or in part on  
any interest payment date\*\*

BOND REGISTRAR: The Central Trust Bank, Jefferson City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Central Trust Bank, Jefferson City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: US Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$6,256,915.98

INTEREST RATE: 4.9819%

ASSESSED VALUATION FOR: \$51,938,876

INDEBTEDNESS: (Including this issue) \$7,784,445

NOTICE OF ELECTION: Published three newspapers March 24 and 31, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...1,342; No...639

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds do not contain a call provision